

BALANCE SHEET



Fixed Assets (Current Sales Value)

Primary Residence	\$
Second Home	\$
Car(s)	\$
Collectibles	\$
Boats	\$
Danier I I versiter and	Liquid Assets
Personal Investments	
(stocks, bonds, cash, etc.)	\$
	\$
Retirement Accounts	·
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Cash Value Life Insurance	
	\$
Deferred Annuities	
	Fixed Debts
	S
M (D' D'I	3
Mortgage Primary Residence	
	\$
Mortgage Second Home	
	\$
Home Equity Loan(s)	
(·)	\$
Auto Loan(s)	y
Auto Loan(s)	0.1 P.17
	Other Debts
	\$
Credit Card Debts	
	\$
Other Obligations	
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